AgriS

Investor Relations Department

INVESTOR RELATIONS NEWS

July, 2026

HOSE: SBT (VNSI20)

CONTENT OVERVIEW

Macroeconomic Highlights

Global Macroeconomic Highlights

The IMF has lowered its global economic growth forecast for 2026 to 3%, down from 3.1% projected in April. Although the global economy has shown greater resilience than expected, the IMF warned that risks related to oil prices, inflation, and AI could affect the growth outlook in the coming period.

Global inflation is forecast to rise to 4.7%, mainly driven by higher energy prices and political uncertainty. Following its mid-June meeting, the Fed kept interest rates unchanged, while central banks worldwide continued to maintain a conservative approach in their efforts to control inflation.

The U.S.- ran conflict has escalated again as the ceasefire failed to hold, raising concerns over peace prospects. Oil prices also rose amid fears of supply disruptions through the Strait of Hormuz.

EU

- For the first time since 2023, the ECB raised interest rates by 0.25 percentage points to 2.25%, aiming to address rising inflation risks stemming from the energy shock.
- The EU has strengthened trade protection measures against China, including imposing tariffs on low-value goods from July, stepping up anti-dumping investigations, and increasing support for domestic industries.

U.S.

The U.S. labor market cooled significantly, with nonfarm payrolls rising by only 57,000 jobs in June, well below expectations, giving the Fed more room to keep interest rates unchanged. AI and technology remained key drivers of U.S. economic growth.

China

China's economy showed a solid recovery in June, supported by a rebound in exports to the U.S. following earlier disruptions caused by trade tensions. AI, semiconductors, and high-tech industries continued to drive growth, while weak consumer demand and the property sector remained key constraints.

Vietnam Macroeconomic Highlights

Vietnam's GDP grew by 8.18%, with the industry and construction sector making the largest contribution. The Government continues to target 11.9% growth in the second half of the year, focusing on manufacturing, investment, exports, and services.

In June 2026, PMI stood at **51.8**, down slightly from **52.8** in May but remaining above the 50-point expansion threshold for the sixth consecutive month. The PMI has stayed above 50 throughout the first half of the year, indicating that the manufacturing sector continues to expand despite **global economic uncertainties**.

Average CPI rose **4.38%** in the first half of the year, remaining within the Government's **4.5%–5.0%** target despite higher global energy, transportation, and raw material costs driven by geopolitical tensions, reflecting effective inflation management.

Total registered FDI in Vietnam reached USD 34.65 billion in the first half of 2026, up 61% year-on-year. Disbursed FDI reached USD 13.03 billion, the highest level in five years, with manufacturing accounting for 82.6% of total investment.

CPI

June 2026

⬇ 0.36% MoM ⬆ 4.69% YoY

1H2026 Average

⬆ 4.38% YoY

Core Inflation

June 2026

⬆ 0.14% MoM ⬆ 4.50% YoY

1H2026 Average

⬆ 4.12% YoY

Total FDI

Registered FDI – 1H2026

⬆ 61.0% YoY 34.65 bil USD

Disbursed FDI – 1H2026

⬆ 11.2% YoY 13.03 bil USD

Source: Complied by AgriS

Stock Market

Stock Market sees significant divergence in June

The VN-Index closed at **1,860.01** on June 30, 2026, down 0.19% from the previous month. The index fell 3.9% in the first half of June, mainly due to declines in large-cap stocks such as VIC and VHM, before recovering in the second half to finish the month broadly flat. Market liquidity declined notably from May. The banking and securities sectors outperformed, while the oil and gas sector recorded the steepest decline during the month.

VN-Index performance in June (Source: Vietstock)

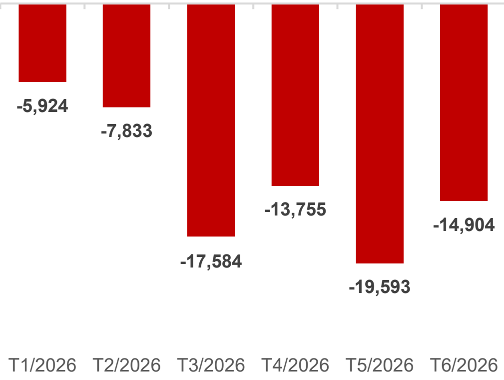
VN-Index at the end of June:

1,860.01 points ⬇ **0.19%** MoM

Average trading value reached:

18,419 bil VND/session ⬇ **24.34%** MoM

Foreign investors recorded net selling for six consecutive months in 6M2026



Source: Compiled by AgriS

In June, foreign investors recorded:

14,904 bil VND

net selling, marking the sixth consecutive month of net foreign outflows.

During 1H2026, foreign investors recorded:

80,300 bil VND

net selling, equivalent to approximately 66.4% of total net selling in 2025.

Strengthening the Legal Framework for the Secondary Emerging Market Upgrade (Effective September 2026)

- June 30, The SSC sought feedback on proposed amendments to the Securities Law, focusing on greater transparency, investor protection, and a stronger legal framework for the stock market.
- June 5, The Ministry of Finance issued Decree No. 200/2026/ND-CP, replacing and improving existing regulations to further strengthen the legal framework for the private placement of corporate bonds.

Positive Outlook for Vietnam's Stock Market in H2 2026

Stock market overview – 1H2026

- **10,572,8 million** securities trading accounts **(+6%)**
- Average trading value of **VND 29,314.7 bil/session**
- **725** listed stocks and fund certificates
- **825** securities registered for trading on UPCOM
- Total listed and registered market capitalization of **VND 2,847 trillion**

(As of June 30, 2026)

Vietnam maintained positive growth momentum in the first half of 2026 despite global uncertainties.

A stable macroeconomic environment and expectations of a market upgrade to Secondary Emerging Market status in September 2026 are expected to further support the stock market. Capital flows are likely to favor companies with solid fundamentals and sustainable growth potential.

SBT stock information

AgriS

SBT

21,250

HOSE, closed July 13, 2026

Market capitalization (July 13, 2026)

19,261 billion VND

Outstanding shares	Listed shares
928,026,375	**906,415,042**

Avg. trading vol in June	Avg. trading val in June
2,430,524 shares/session	**51,95 bil VND/session**

Foreign ownership (July 13, 2026)

19.68%

Foreign investors' net trading value in June

1.73 billion VND

EPS	P/E	P/B	BVPS
952	**22.3**	**1.55**	**13,690**

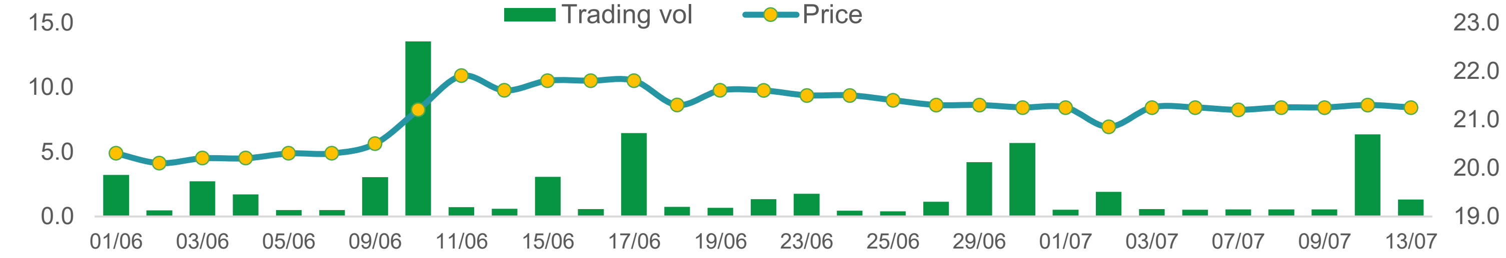
AgriS – 8 consecutive years as a constituent of the Sustainability Index:

VNSI20

SBT Stock maintains stable price performance

From early June to mid-July 2026, SBT shares maintained positive price performance, reaching highest price of VND 21,900 on 11 June. Thereafter, the share price traded within a narrow range of VND 21,000–21,600 per share, indicating a consolidation phase. Overall, the stock continued to exhibit stable price performance, supported by resilient buying interest.

SBT Share Price and Trading Volume Performance from June 1 to July 13, 2026



Highest Price	Lowest Price	Highest Volume	Lowest Volume
21,900 VNĐ	**20,100 VNĐ**	**13,553,729 shares**	**408,900 shares**
June 11, 2026	June 2, 2026	June 10, 2026	June 25, 2026

Investor Relations Activities

- June 29, 2026: AgriS announced information regarding the early redemption results of SBT12301 bonds.
- July 1, 2026: AgriS announced documents for the 2025–2026 Extraordinary General Meeting of Shareholders (EGM).
- July 13, 2026: AgriS announced the candidates for the Board of Directors at the 2025–2026 EGM.

Scan the QR code to view the 2025–25-26 EGM documents

Scan the QR code for detailed disclosures

Agricultural exports record positive growth in the first 6 months of 2026

According to the Ministry of Agriculture and Environment, Vietnam's exports of agricultural, forestry and fishery products were estimated at **USD 6.34 billion** in June 2026, up 3% MoM and 10.1% YoY.

Estimated export turnover in 1H2026

35.88 bil USD
Up 6% YoY

Key export categories:

Agricultural products	Forestry products	Fishery products
↑ 0.2%	↑ 4.6%	↑ 11.4%
(USD 18.59 billion)	*(USD 9.2 billion)*	*(USD 5.7 billion)*

In 1H2026, Vietnam's agricultural, forestry and fishery trade surplus was estimated at USD 9.2 billion, down 7.7% YoY, as imports of production inputs grew faster than exports. Asia and China remained key export markets for Vietnam's agricultural products.

Vietnam launches pilot carbon trading platform, laying the foundation for the Carbon Market

On June 29, the Ministry of Finance, in coordination with the Ministry of Agriculture and Environment, launched Vietnam's domestic carbon trading platform. The pilot phase covers 92 companies in major emitting sectors, including power, cement, and steel, and will run through 2028. The platform is scheduled to officially commence operations on January 1, 2029.

Vietnam Sugar Industry

- According to the Ministry of Industry and Trade, **the anti-dumping and countervailing measures in place since 15 June 2021** have helped maintain fair competition between domestically produced and imported sugar, supporting the recovery of Vietnam's sugar industry. The **measures have been extended for another five years, effective from 15 June 2026.**
- According to the National Center for Hydro-Meteorological Forecasting, El Niño has developed with a 60–65% probability of reaching very strong intensity. Rainfall in Central Vietnam, the Central Highlands, and Southern Vietnam is forecast to be 25–50% below normal. The current El Niño is expected to affect sugarcane-growing areas and sugar production in the coming months.

Global Sugar Industry

ICE raw sugar prices continued to recover. The average price for the current month (as of July 8) reached 14.94 US cents/lb, trading within a range of 13.70–15.15 US cents/lb.

Brazil

During June and July, Brazil entered the peak sugarcane harvesting season, although below-normal rainfall raised concerns over end-of-season yields. Higher ethanol production limited supply and supported global sugar prices.

India

In June, India maintained the strict export controls, which was effective from May to safeguard domestic food security and support ethanol blending in gasoline.

Thailand

In the first 6 months, although Thailand's sugar production showed signs of improvement, higher logistics costs and ocean freight rates pushed up Thai sugar export prices.

(Source: Complied by AgriS)

Agricultural Operations (AgriC)*

Commercial Operations (ComC)*

2025–2026 Sugarcane Season: Gia Lai and Ninh Hoa Set New Production Records

📌 Gia Lai Raw Material Area

1,333,559

tons of raw sugarcane

highest level on record

📌 Ninh Hoa Raw Material Area

807,540

tons of raw sugarcane

highest level on record

At the close of the 2025–2026 crop season, the Gia Lai and Ninh Hoa's raw material areas both achieved new record production. At the same time, AgriS proactively coordinated supply chain and optimized costs, reaffirming our operational resilience amid market fluctuations.

1 Raw material Area Development

The record 2025–2026 sugarcane harvest reflects the effectiveness of raw material area management, modern farming practices & resource optimization, ensuring a stable raw material supply.

2 Optimized supply chain coordination

AgriS proactively transported 72,000 tons of sugarcane from Gia Lai to Ninh Hoa early in the crop season, optimizing supply efficiency and supporting the operations of both factories.

3 Effective Sugarcane Cost Management

Despite volatile fuel prices, AgriS maintained stable purchasing prices, keeping procurement costs more than 1% below budget across both raw material areas.

**AgriC: Agriculture Center*

Mom Cooks, Cane Fresh – Celebrating the Grand Opening of LOTTE Mart Tay Ninh

Mom Cooks

Mom Cooks launched an experiential program at LOTTE Mart Tay Ninh to celebrate the store's grand opening.

At the booth, customers could:

- 🥥 Try Vietnamese Honeycomb Cake with Mom Cooks coconut milk for free.
- 🎁 Exclusive gifts for customers.

Location: LOTTE Mart Tay Ninh, B1 & 1st Floor, TTC Plaza Tay Ninh, No. 217–219, 30/4 Street, Tan Ninh Ward, Tay Ninh Province.

Event period: July 9 –14, 2026.

Cane Fresh

To mark the opening of LOTTE Mart Tây Ninh, Cane Fresh introduced special promotions and product sampling activities.

- 📌 Cane Fresh Natural Sugarcane Juice: 25% discount, only VND 6,000 per bottle.
- 📌 Promotion period: July 9–14, 2026.

**ComC: Commercial Center*

Commercial Activitives (ComC)*

Dakai expanded brand presence through multi-channel campaigns

Activation Campaign

In July, Dakai launched the **"Summer Refreshment - Alkaline Minerals Companion"** activation campaign in Tay Ninh, held every Friday at key retail locations. The campaign aimed to enhance brand visibility to consumers.

Digital Marketing Campaign

Alongside in-store activations, Dakai launched the **"World Cup 2026 Score Prediction“** Facebook minigame throughout July.

Leveraging real-time marketing around the tournament, the campaign boosted consumer engagement, expanded the brand's digital reach, and created additional touchpoints with customers during the peak consumption season.

Dakai continued community engagement

Official Sponsor of UEH.ISB Games 2026

In addition to its multi-channel marketing campaigns, Dakai continued to support **UEH.ISB Games 2026** as the official beverage sponsor. The event enhanced brand visibility, encouraged product trial, and strengthened engagement with young consumers through sports and community activities.

Supporting the 2026 Exam Season

Dakai joined the **"Supporting the 2026 Exam Season"** program in Lam Dong, providing drinking water to high school students and volunteers during the National High School Graduation Exam.

Dakai with the Southeast Artists Football Tournament 2026

Dakai was the official beverage sponsor of the **8th Southeast Artists Football Tournament 2026**, strengthening brand awareness through major sporting events.

***ComC:** Commercial Center*

Key Awards & Recognition

Over the past month, **AgriS continued to receive several prestigious awards in recognition of our efforts in corporate governance and sustainable development, further reinforcing our position as a pioneering enterprise.**

June 11, 2026

Top 50 Sustainable Enterprises

AgriS continued to strengthen our sustainability journey by being named among the Top 50 Sustainable Enterprises 2026 – Corporate Sustainability Awards (CSA), earning recognition in the Excellence in Corporate Governance category.

June 16, 2026

Fortune Southeast Asia 500

AgriS was recognized by Fortune in the Fortune Southeast Asia 500 for the third consecutive year, reaffirming our position among Southeast Asia's 500 largest companies as businesses across the region continue their transformation.

June 26, 2026

Top 10 Green ESG Companies 2026 – High-Tech Agriculture

AgriS was recognized among the Top 10 Vietnam Green ESG Enterprises 2026 in the High-Tech Agriculture category at the Leading Enterprises in Sustainable Development and Innovation awards, jointly announced by Viet Research and Finance & Investment Newspaper.

July 6, 2026

Information Disclosure Excellence 2026

AgriS was recognized among the Top 35 Non-Financial Large-Cap Companies meeting the 2026 Information Disclosure Excellence standard under the IR Awards 2026, organized by Vietstock, VAFE, and FiLi.

Highlight Activitives (1/5)

June 10, 2026

AgriS at Treasury Leadership Forum 2026: Digitalizing the Supply Chain to Strengthen the Credibility of Vietnamese Agriculture

On June 10, 2026, at the Treasury Leadership Forum 2026 hosted by Standard Chartered in Ho Chi Minh City, **Ms. Dang Huynh Uc My, Chairlady of AgriS**, joined the panel discussion on **"Future of Trade and Supply Chains",** sharing insights into the evolving landscape of global trade and supply chains.

AgriS highlighted supply chain digitalization as a key driver for connecting upstream data, improving transparency, and enhancing product traceability, thereby helping Vietnamese agricultural products integrate more deeply into global value chains. The Company also shared strategic vision of building a five-house partnership model to develop a sustainable circular agricultural ecosystem.

> “Agriculture should be designed as an integrated value chain, where growing areas, production, logistics, finance, markets, and data are connected through a unified development platform. ***AgriS is implementing a comprehensive resource integration model that enables farmers to better access sustainable farming practices, financial services, and market opportunities.”***

June 17, 2026

AgriS at the Policy Consultation Workshop for Small and Medium-sized Enterprises (SMEs)

As Vice Chairlady of VINASME, **Ms. Dang Huynh Uc My** chaired the Consultation Workshop on **Support Policies for Small and Medium-sized Enterprises**, jointly organized by VINASME and the International Labour Organization (ILO).

At the workshop, representatives from government agencies, business associations, experts, scientists, and the business community discussed the implementation of the 2017 Law on Support for Small and Medium-sized Enterprises after more than eight years of enforcement. They also proposed amendments for the 2026–2030 period, aiming to establish a more practical, transparent, and sustainable business support ecosystem.

> ***"SMEs need a transparent, flexible ecosystem with practical access to finance, technology, data, and markets."***

Through its participation in the forum, AgriS reaffirmed commitment to strengthen the support ecosystem for small and medium-sized enterprises, enable them to better access technology, markets, and resources in the next phase of development.

Highlight Activitives (2/5)

June 17, 2026

AgriS participated in the 7th PRO Vietnam Annual Conference

On June 17, AgriS participated in the 7th PRO Vietnam Annual Conference under the theme **"Building a Strong Circular Packaging System through Science and Technology."** At the event, Mr. Huynh Thanh Dat, former Deputy Head of the Party Central Committee's Commission for Communication and Mass Mobilization, visited AgriS's circular economy solutions and recognized the Company's efforts in applying science and technology to promote sustainable agricultural development.

Within the sugarcane value chain, AgriS has developed various products from agricultural by-products, including biomass energy, biochar, Cane Fresh sugarcane juice, and biomass pallets made from bagasse.

Biomass pallets made from bagasse provide a sustainable logistics solution, helping reduce carbon emissions, conserve forest resources, and improve cost efficiency.

June 22, 2026

AgriS and AWS expanded leadership perspectives in the Agentic AI Era

On June 22, AgriS organized the workshop **"A Leader's Guide to Agentic AI"** for our leadership team, with participation from experts from **Amazon Web Services (AWS).**

The workshop featured a sharing session **by Mr. Alessio Basso, Head of Technology, Agentic AI ASEAN**, who provided practical insights into Agentic AI — a new generation of AI with greater autonomy in task execution, goal-oriented collaboration, and business operations.

The discussions highlighted how businesses can prepare their capabilities, management mindset, and operational foundations to adopt AI effectively, securely, and in alignment with long-term development strategies. Through the workshop, AgriS's leadership and management team gained a deeper understanding of the development trends and strategic priorities for AI adoption across the organization.

June 23, 2026

AgriS organized a seminar on technology applications and career opportunities at Ho Chi Minh City University of Technology and Education

On June 23, AgriS organized the seminar **"Technology Applications and Career Opportunities at AgriS"**, attracting more than **300 students** from the Faculty of Food Technology and the Faculty of Chemical Engineering at **Ho Chi Minh City University of Technology and Education (HCMUTE).**

During the seminar, AgriS shared practical applications of AI, IoT, and Blockchain in agriculture, together with the circular economy model in the sugarcane industry. **Mr. Le Quang Loi, Head of Production Engineering**, also shared practical insights into the sugarcane value chain.

In addition to technical knowledge, AgriS introduced career development pathways, internship and employment opportunities, while inspiring students to pursue careers in the agriculture sector.

July 1, 2026

Dual Go-live of 2 systems marks the start of the new fiscal year

On July 1, AgriS officially went live with two key platforms: **DigiRetails at ComC (Commercial Center)** and **Oracle Fusion ERP at the Tani Rice Factory**. This milestone supports process standardization, data integration, business automation, and improved operational efficiency across the Group.

DigiRetails at ComC: A unified omnichannel sales platform supporting **ComC's rice business and trade operations**, connecting customer management, pricing, quotations, contracts, sales orders, delivery planning, and master data on a single platform.

Oracle Fusion ERP at Tani Rice Factory: Integrates the factory into AgriS's unified ERP platform, synchronizing **ERP, DigiRetails, and E-Invoice** systems to standardize processes, strengthen control, and unify data across operations.

Highlight Activitives (4/5)

July 3, 2026

AgriS marks a new milestone in gender quality with GEARS Certification

AgriS completed workplace gender equality assessment using the **GEARS (Gender Equality Assessment, Results and Strategies)** tool and officially received **GEARS Certification, recognizing the assessment results and action plan for continuous improvement.**

This marks an important milestone in AgriS's journey toward fostering a Diverse, Equitable and Inclusive (DE&I) workplace, while reaffirming the Company's commitment to sustainable development in line with its ESG strategy.

July 3, 2026

AgriS strengthens strategic partnership with IFC

On July 3, AgriS held a meeting with **Mr. Thomas Jacobs, Country Manager of IFC Vietnam**, to provide updates on the Group's and the Company's development strategy for the next phase, while discussing long-term cooperation opportunities in high-tech agriculture.

As one of AgriS's key international financial partners, IFC has accompanied the Company over the years. During the meeting, both parties reviewed the ongoing partnership and discussed future directions for capital mobilization and investment programs in agriculture, focusing on:

- **Connecting international financing to high-impact projects**
- **Promoting a modern, transparent, and sustainable agricultural model**
- **Supporting enterprises with strong growth potential**

AgriS

July 9, 2026

AgriS recognized as one of Asia's best companies to work for the second consecutive year

On July 9, AgriS was honored for the second consecutive year at the **HR Asia Awards 2026 – Best Companies to Work for in Asia.**

The award reflects AgriS's people-centered development strategy, driven by the dedication of our leadership and every AgriS employee. Entering the 2026–2027 fiscal year, AgriS is embarking on a new phase focused on strengthening organizational capabilities, fostering management innovation, and enhancing corporate culture.

The 2026-2027 fiscal year, with the spirit of **AgriS Move - Create Forward**, every AgriS employee is encouraged to embrace change, innovate in the way they work, and accelerate growth to create sustainable value and move AgriS forward together.

July 10, 2026

AgriS marks a new milestone in Agricultural processing in Tay Ninh

On July 10, a delegation from **Ninh Dien Commune, Tay Ninh Province**, visited and congratulated Bien Hoa – Thanh Long JSC, an AgriS member company, on the launch of the commune's first agricultural processing line.

The project is part of the Thanh Thanh Cong – Bien Hoa Agricultural Processing Complex. Construction began in October 2024, and Phase 1 has now been completed with:

Total project area:	Total investment:	Processing technology:
37 ha	**1.776** bil VND	**Tetra Recart**

With this milestone, AgriS continues to reaffirm our commitment to deep agricultural processing, enhancing product quality and expanding a sustainable agricultural value chain.

AgriS

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The analysis and opinions presented are based on data available at the time of writing and/or reasonably evaluated in the context of current market conditions.

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